

Invitation in respect of 27,000,000 New Shares comprising:

- (a) 1,500,000 Offer Shares at S\$0.22 for each Offer Share by way of public offer; and
- (b) 25,500,000 Placement Shares at S\$0.22 for each Placement Share by way of placement, comprising:
- (i) 22,500,000 Placement Shares at S\$0.22 for each Placement Share; and
- (ii) 3,000,000 Reserved Shares at S\$0.22 for each Reserved Share reserved for subscription by our Directors, employees, customers and suppliers who have contributed to the success of our Group,

payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of Acromec Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "Exchange" or "SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore on 6 April 2016 (the "Offer Document").

This announcement is for information purposes only and does not constitute an offer, solicitation or invitation to subscribe for the New Shares.

APPLICATION RESULTS

The Board of Directors (the "Board") of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 14 April 2016, there were 1,209 valid applications for the 1,500,000 Offer Shares available to the public for subscription. In total, these applicants applied for 117,280,100 Offer Shares, with application monies received amounting to approximately S\$25.8 million. Of the 25,500,000 Placement Shares (comprising 22,500,000 Placement Shares and 3,000,000 Reserved Shares) available for subscription, 25,324,000 Placement Shares have been validly subscribed for and application monies for these Placement Shares amounted to approximately S\$5.6 million. The 176,000 Placement Shares that were not validly subscribed for have been made available to satisfy excess applications for the Offer Shares.

Based on the total Invitation size of 27,000,000 New Shares and the total valid applications amounting to 142,354,100 New Shares (comprising 117,280,100 Offer Shares and 25,074,000 Placement Shares excluding the New Shares validly subscribed for by connected persons and the persons in Rule 424 and Rule 428 of the Catalyst Rules ("Rule 424 and Rule 428")), the Invitation is approximately 5.27 times subscribed.

ALLOTMENT OF OFFER SHARES

To ensure a reasonable spread of Shareholders, the Board has, in consultation with the Sponsor, Issue Manager, Underwriter and Placement Agent, decided on the following basis of allotment for the Offer Shares:

Range of Offer Shares applied for	Balloting ratio	Number of Offer Shares allotted per successful applicant	Percentage of total number of Offer Shares available to the public (%)	Number of successful applicants
1,000	22:99	1,000	0.60	10
2,000 to 9,900	30:99	2,000	6.20	52
10,000 to 49,900	30:99	3,000	22.55	126
50,000 to 99,900	30:99	5,000	13.13	44
100,000 to 499,900	30:99	7,000	43.02	103
500,000 and above	30:99	9,000	14.50	27
			100.00	362

ALLOTMENT OF PLACEMENT SHARES

The spread of places for the 22,324,000 Placement Shares (excluding the Reserved Shares) that have been validly allotted is as follows:

Range of Placement Shares applied for	Number of places
1,000	1
2,000 to 9,900	8
10,000 to 49,900	136
50,000 to 99,900	21
100,000 to 499,900	22
500,000 and above	9
	197

ALLOTMENT OF RESERVED SHARES

The spread of allottees of the 3,000,000 Reserved Shares is as follows:

Range of Reserved Shares applied for	Number of allottees
2,000 to 9,900	10
10,000 to 49,900	30
50,000 to 99,900	15
100,000 to 499,900	12
	67

RULE 424 AND RULE 428 OF THE CATALIST RULES

Pursuant to Rule 424 and Rule 428, and to the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, after having taken all reasonable steps and making all reasonable enquiries, the following parties have applied for and have been allotted the following:

Name of Holder	Relationship	Number of New Shares	Circumstances giving rise to the allotment
Yee Kit Hong	Lead Independent Director	100,000	Allotted under the Reserved Shares
Pan Chuan-Chih George	Independent Director	100,000	Allotted under the Reserved Shares
Beh Pur-Lin Elaine	Independent Director	50,000	Allotted under the Reserved Shares

To the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, save as disclosed above, there are no other parties under Rule 424 and Rule 428 who were allotted the New Shares. Should it subsequently come to the attention of the Sponsor, Issue Manager, Underwriter and Placement Agent that any other party specified under Rule 424 and Rule 428 was allotted the New Shares, an appropriate announcement will be made via SGXNET before trading commences on 18 April 2016.

SUBSTANTIAL APPLICATIONS

In addition, to the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, the following parties have applied for and have been allotted 5.0% or more of the New Shares:

Name of Holder	Number of New Shares	Circumstances giving rise to the allotment
Asdew Acquisitions Pte Ltd ⁽¹⁾	5,700,000	Allotted under the Placement Shares
Teo Khiam Chong ⁽¹⁾	2,000,000	Allotted under the Placement Shares
Koh Kim Leng Colin	1,500,000	Allotted under the Placement Shares

Note:

⁽¹⁾ The Placement Shares allotted to Asdew Acquisitions Pte Ltd and Teo Khiam Chong were registered under the names of approved nominee companies.

Save as disclosed above, neither the Company nor the Sponsor, Issue Manager, Underwriter and Placement Agent is aware of any person who has applied for and has been successfully allotted 5.0% or more of the New Shares.

COMMENCEMENT OF TRADING AND REFUNDS

The Shares will commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. on 18 April 2016, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready basis" have been fulfilled. There will be **NO** trading on a "when issued" basis.

Monies paid in respect of unsuccessful applications are expected to be returned (without interest or any share of revenue or other benefit arising therefrom) within 24 hours of balloting of the applications, to the applicants at their own risk, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case, in accordance with the terms, conditions and procedures set out in the section entitled "Appendix G – Terms, Conditions and Procedures for Applications and Acceptance" in the Offer Document (the "Instructions").

In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' bank accounts with their respective Participating Banks (in the case of Electronic Applications) at their own risk within 14 days after the close of the Application List, provided that the remittance accompanying such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case in accordance with the terms, conditions and procedures set out in the Instructions.

Applicants may call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using their T-PIN for enquiries on the status of their applications. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

SAC Capital is the Sponsor, Issue Manager, Underwriter and Placement Agent in relation to the Invitation.

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's successful initial public offering, for their support and assistance.

Issued by

SAC CAPITAL PRIVATE LIMITED

For and on behalf of

ACROME C LIMITED

15 April 2016

This announcement has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Bernard Lim (Telephone: 65-6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.