

**ACROMETA GROUP LIMITED**  
(formerly known as Acromec Limited)  
(Company Registration No.: 201544003M)  
(Incorporated in Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE  
EXCHANGE SECURITIES TRADING LIMITED**

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**1. INTRODUCTION**

The board of directors (the “**Board**” or “**Directors**”) of AcroMeta Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 28 November 2022 (the “**Previous Announcement**”) in relation to the Rights Issue.

Unless otherwise defined, all capitalized terms used in this announcement shall be the same meanings ascribed to them in the Previous Announcement.

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board wishes to announce that the Company had on 15 December 2022 received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation for up to 138,563,978 Rights Shares in the Company on the Catalist board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.

The LQN granted by the SGX-ST for the listing and quotation of the Rights Shares is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

Shareholders should note that the Company will make further announcements relating to the Rights Issue (including the Record Date and any material developments and progress made) as may be appropriate from time to time.

**3. DIRECTORS’ INTENTION TO SUBSCRIBE**

The Company would also like to announce that the following Directors, who are also Shareholders, have indicated their intention to subscribe for the Rights Issue in respect of their pro-rata entitlement of the Rights Issue,

(a) Mr. Chew Chee Keong, the Executive Director of the Company; and

(b) Mr. Yee Kit Hong, the Lead Independent Director of the Company.

Mr. Goi Chew Leng has indicated that he will not be subscribing to his pro-rata entitlement of the Rights Issue.

The directors of the Company, Mr. Lim Say Chin, Mr. Chew Chee Keong and Mr. Goi Chew Leng, are deemed to have an interest in 66,130,645 Shares held by the controlling shareholder of the Company, Ingenieur Holdings Pte. Ltd., by virtue of Section 4 of the Securities and Futures Act 2001 of Singapore. Ingenieur Holdings Pte. Ltd. is still deliberating whether to

subscribe for the Rights Issue in respect of its pro-rata entitlement of the Rights Issue. The Company will announce Ingenieur Holdings Pte. Ltd.'s intention to subscribe for their pro-rata entitlement of the Rights Issue prior to the last date and time for the acceptance and payment for Rights Shares.

Save for Mr. Lim Say Chin, Mr. Chew Chee Keong, Mr. Goi Chew Leng and Mr. Yee Kit Hong, none of the Directors has any direct or deemed interest in the Shares.

#### **4. CAUTIONARY STATEMENT**

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The completion of the Rights Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully and where in doubt as to the action they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional adviser(s) immediately.

#### **5. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

#### **BY ORDER OF THE BOARD**

**Lim Say Chin**  
**Executive Chairman and Chief Executive Officer**  
**15 December 2022**

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*This announcement has been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any statements made, or opinions expressed, or reports contained in this document.*

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