

ACROMETA GROUP LIMITED
(formerly known as Acromec Limited)
(Company Registration No.: 201544003M)
(Incorporated in Singapore)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– ISSUE AND LISTING AND QUOTATION OF THE RIGHTS SHARES**

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of AcroMeta Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 28 November 2022, 15 December 2022, 20 December 2022, 27 December 2022, 5 January 2023, 9 January 2023 and 20 January 2023, 26 January 2023 and 27 January 2023 (the “**Previous Announcements**”) and the Offer Information Statement dated 27 December 2022 (the “**Offer Information Statement**”) in relation to the Rights Issue.

Unless otherwise defined, all capitalized terms used in this announcement shall be the same meanings ascribed to them in the Previous Announcements and the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

Further to the Previous Announcements, the Board is pleased to announce that pursuant to the Rights Issue, an aggregate of 138,563,978 Rights Shares have been allotted and issued by the Company on 26 January 2023. The Company expects the Rights Shares to be credited into the relevant securities account on or about 30 January 2023.

Following the allotment and issuance of the Rights Shares, the number of issued and paid-up Shares (excluding treasury shares and subsidiary holdings) has increased from 138,563,978 Shares to 277,127,956 Shares.

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on Catalist with effect from 9.00 a.m. on 30 January 2023 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

BY ORDER OF THE BOARD

Lim Say Chin
Executive Director and Chief Executive Officer
30 January 2023

This announcement has been reviewed by the Company’s sponsor, Evolve Capital Advisory Private Limited (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this

document, including the correctness of any statements made, or opinions expressed, or reports contained in this document.

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