

ACROMETA GROUP LIMITED
(Company Registration No.: 201544003M)
(Incorporated in Singapore)

PROPOSED ISSUE OF 12,500,000 SUBSCRIPTION SHARES TO HUANG SHE THONG

– COMPLETION OF SHARE SUBSCRIPTION

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of AcroMeta Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 7 November 2023, 5 January 2024 and 16 January 2024 (the “**Previous Announcements**”) in relation to the proposed subscription by Mr. Huang She Thong, and the issue by the Company, of 12,500,000 Subscription Shares, being new ordinary shares in the share capital of the Company.

Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

2. COMPLETION OF THE SHARE SUBSCRIPTION

The Board is pleased to announce that the Company has on 18 January 2024 completed the allotment and issue of 12,500,000 Subscription Shares to Mr. Huang She Thong for an aggregate consideration in cash of S\$500,000.

Following the issue of 12,500,000 Subscription Shares, the issued number of shares in the Company will be a total of 289,627,956 ordinary shares (excluding treasury shares).

The Subscription Shares will rank *pari passu* with all existing issued shares of the Company and carry similar rights and benefits, except that the Subscription Shares do not rank for any dividends, rights, allotments or other distribution, the record date of which fell on or before the date of their issue.

3. LISTING AND QUOTATION

The Subscription Shares are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on 19 January 2024.

As previously advised in the 16 January 2024 announcement made regarding receipt of the LQN from the SGT-ST, the LQN granted by the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Subscription Shares, the Company, its subsidiaries, and their securities.

4. ERRATUM

Shareholders' and investors' attention is drawn to the third paragraph of section 2 of the announcement released on 16 January 2024 regarding receipt of the LQN from the SGX-ST. In the third paragraph, the words "**Rights Issue**" in the second line should have been "**Share Subscription**". The Company apologises for the oversight.

BY ORDER OF THE BOARD

Lim Say Chin
Executive Director and Chief Executive Officer
19 January 2024

This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any statements made, or opinions expressed, or reports contained in this document.

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