

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

ACROMETA GROUP LIMITED

Security

ACROMETA GROUP LIMITED - SG1CH1000006 - 43F

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

27-Dec-2022 19:12:38

Status

Replacement

Corporate Action Reference

SG221128RHDI974F

Submitted By (Co./ Ind. Name)

Lim Say Chin

Designation

Executive Chairman and Chief Executive Officer

Event Status

Pending Record Date Processing

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Foreign Shareholder Eligibility

No

Attachment for Intent

Acrometa GL - Rights Issue Announcement_final.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue Please refer to the attachment.
Additional Text	Please refer to the updated Renounceable Conditions.

Dates

Record Date and Time

29/12/2022 17:00:00

Ex Date

28/12/2022

Rights Details

Rights Security ISIN

SGXN69513020

Rights Security Name

ACROMETA GROUP LIMITED R

Security Not Found?

No

Renounceable

Yes

Trading Period From

04/01/2023

Trading Period To

12/01/2023

Rights Security Distribution Ratio- Underlying

1

Rights Security Distribution Ratio- Rights Security

1

Offer Information Statement

Offer Information Statement Lodged?

Yes

Attachment for OIS

Acrometa - OIS.pdf
Acrometa GL - Rights Issue_OIS Lodgement Announcement.pdf

Option Exercise

Issue Price (Per Rights)

SGD 0.02

Exercise Period

04/01/2023 TO 18/01/2023

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1CH1000006	ACROMETA GROUP LIMITED	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[Acrometa GL - Rights Issue RD Announcement.pdf](#)

[Acrometa GL - Rights Issue LQN Announcement.pdf](#)

[Acrometa GL - Rights Issue Announcement final.pdf](#)

[Acrometa - OIS.pdf](#)

[Acrometa GL - Rights Issue OIS Lodgement Announcement.pdf](#)

Total size =2373K MB

Related Announcements

Related Announcements

[21/12/2022 18:48:29](#)

[20/12/2022 18:16:49](#)

[16/12/2022 17:30:13](#)

[28/11/2022 20:29:39](#)
